

# Electric and Gas Utilities Sector 2018 Report – Key Findings



223 companies in the sector

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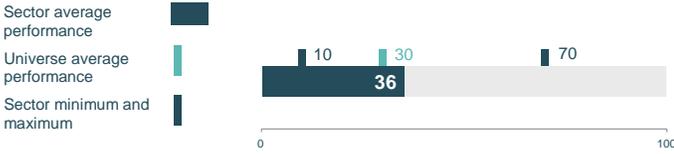
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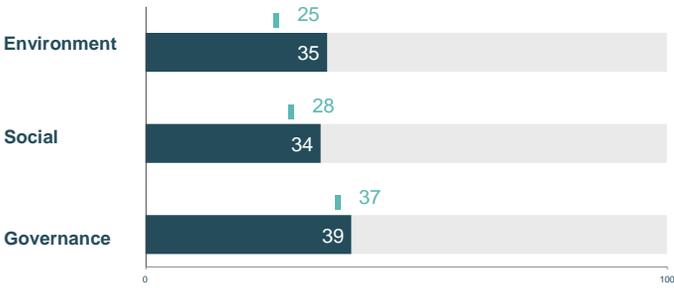
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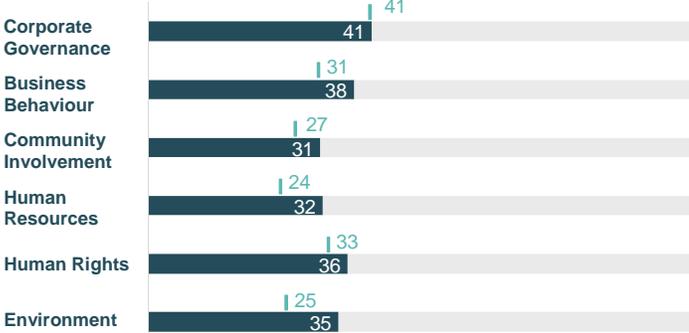
# Key Findings 2018 – Electric Gas and Utilities sector



## ESG PERFORMANCES – Sector & Universe



## DOMAIN PERFORMANCES – Sector & Universe



## RISK MITIGATION – Sector & Universe



## TAKEAWAYS

- Companies are more involved in renewable energy but still not enough to achieve energy transition goals.
- Climate change: companies display weak performance on energy transition despite the carbon intensive nature of their activities.
- Nuclear safety: most companies disclose measures for nuclear safety, but KPIs reporting is an area for improvement.
- Electric & Gas companies manage millions of contracts, but they display a limited overall performance on clients' responsible management.
- Access to energy in developing countries remains a weakness area for most Electric & Gas companies.

## TOP PERFORMERS

- Europe: Terna (70/100)
- North America: Sempra Energy (48/100)
- Asia Pacific: AGL Energy (53/100)
- Emerging Markets: EDP-Energias do Brasil (52/100)

## MOST IMPROVED since 2017

- Europe: Iren (+27)
- North America: No progress
- Asia Pacific: No progress
- Emerging Markets: Transmissiora Alianca de Energia Eletrica (+17)

## MOST MATERIAL DRIVERS

<b>ADVANCED (60-100)</b>	
<b>ROBUST (50-59)</b>	
<b>LIMITED (30-49)</b>	<ul style="list-style-type: none"> <li>Corruption</li> <li>Board of Directors</li> <li>Renewable energy</li> <li>Social and Economic Development</li> <li>Health and safety</li> <li>Anti-competitive practices</li> <li>Career management</li> <li>Air emissions from combustion power plants</li> </ul>
<b>WEAK (0-29)</b>	<ul style="list-style-type: none"> <li>Access to energy</li> </ul>

## CARBON FOOTPRINT

Share of companies in each level of carbon footprint



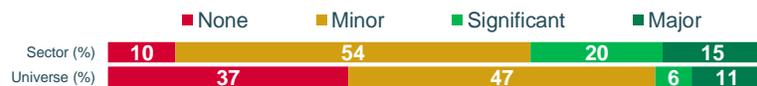
## ENERGY TRANSITION

Share of companies in each level of energy transition performance



## SUSTAINABLE GOODS & SERVICES

Share of companies in each level of involvement in goods and services contributing to sustainable development



## CONTROVERSIES RISK MITIGATION

Share of companies in each performance level in terms of controversy risk management



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## About this document

This document is an extract of the Vigeo Eiris 2018 Report on the Electric & Gas Utilities General sector.

The full report contains:

- More detailed information on performances and impacts highlighted here (data for each zone, historical evolution on 3 years of global performance and on each criterion, top performers on each domain, etc.)
- Detailed description of each takeaway on risks and opportunities
- The overview of methodological framework applied to the sector (weights of criteria, nature of stakeholders' expectations and their vulnerability on each topic).
- Detailed description of the methodology of all Vigeo Eiris research lines.

If you are interested in knowing more, please contact our customer services team at: [global-sales@vigeo-eiris.com](mailto:global-sales@vigeo-eiris.com).

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Vigeo Eiris is an independent international provider of environmental, social and governance (ESG) research and services for investors and public & private organisations. We undertake risk assessments and evaluate the level of integration of sustainability factors within the strategy and operations of organisations.

Vigeo Eiris offers a wide range of services:

- ▶ For investors: decision-making support covering all sustainable and ethical investment approaches (including ratings, databases, sector analyses, portfolio analyses, structured products, indices and more)
- ▶ For companies & organisations: supporting the integration of ESG criteria into business functions and strategic operations (including sustainable bonds, corporate ratings, CSR evaluations and more)

Vigeo Eiris methodology and rating services adhere to the highest quality standards. With a team of more than 240 experts of 28 different nationalities, Vigeo Eiris is present in Paris, London, Boston, Brussels, Casablanca, Hong Kong, Milan, Montreal, Rabat, Santiago and Stockholm.

The Vigeo Eiris Global Network, comprising 6 exclusive research partners, is present in Australia, Brazil, Germany, Israel, Japan and Spain. For more information: [www.vigeo-eiris.com](http://www.vigeo-eiris.com)

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