

Supermarkets Sector

2018 Report – Key Findings



57 companies in the sector

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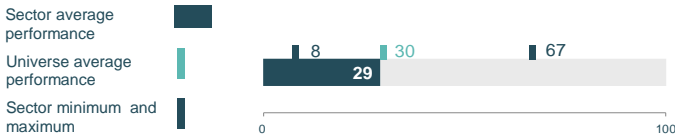
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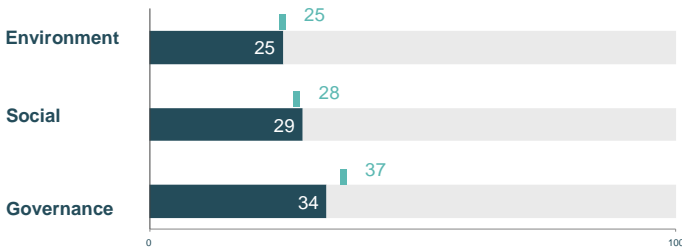
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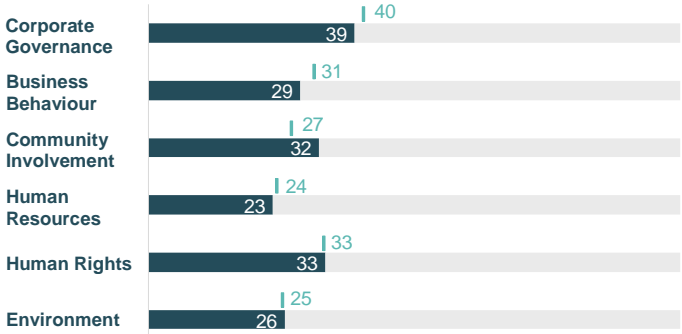
Key Findings 2018 – Supermarket sector



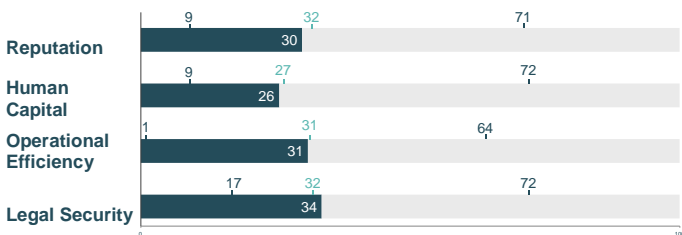
ESG PERFORMANCES – Sector & Universe



DOMAIN PERFORMANCES – Sector & Universe



RISK MITIGATION – Sector & Universe



TAKEAWAYS

- ▶ Due to the number of controversies that some companies have faced, food safety and correct labelling remain areas for improvement.
- ▶ Food waste and energy use are among the sector's environmental challenges which need to be enhanced.
- ▶ Human Capital represents a key area for the sector through respecting employees' working hours and health conditions.
- ▶ Supermarket sector companies are expected to include social and environmental issues in the supply chain whilst the sector is exposed to the risk of power of bargaining against small enterprises.

TOP PERFORMERS

- Europe: Groupe Casino (67/100)
- North America: Wal-Mart Stores (37/100)
- Asia Pacific: Aeon Company (36/100)
- Emerging Markets: Pick N Pay Stores (37/100)

MOST IMPROVED since 2017

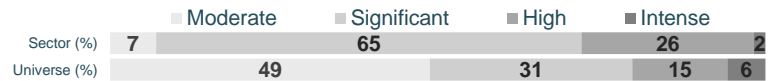
- Europe: Jeronimo Martins (+15)
- North America: George Weston (+10)
- Asia Pacific: No progress
- Emerging Markets: No progress

MOST MATERIAL DRIVERS

ADVANCED (60-100)	
ROBUST (50-59)	
LIMITED (30-49)	<ul style="list-style-type: none"> • Board of Directors • Environmental strategy • Information to customers • Non-discrimination and diversity • Energy • Fundamental labour rights • Social standards in the supply chain • Product Safety • Social and economic development
WEAK (0-29)	<ul style="list-style-type: none"> • Reorganisation • Transportation • Responsible Lobbying • Atmospheric emissions

CARBON FOOTPRINT

Share of companies in each level of carbon footprint



ENERGY TRANSITION

Share of companies in each level of energy transition performance



SUSTAINABLE GOODS & SERVICES

Share of companies in each level of involvement in goods and services contributing to sustainable development



CONTROVERSIES RISK MITIGATION

Share of companies in each performance level in terms of controversy risk management



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About this document

This document is an extract of the Vigeo Eiris 2018 Report on the Supermarkets sector.

The full report contains:

- More detailed information on performances and impacts highlighted here (data for each zone, historical evolution on 3 years of global performance and on each criterion, top performers on each domain, etc.)
- Detailed description of each takeaway on risks and opportunities
- The overview of methodological framework applied to the sector (weights of criteria, nature of stakeholders' expectations and their vulnerability on each topic).
- Detailed description of the methodology of all Vigeo Eiris research lines.

If you are interested in knowing more, please contact our customer services team at: global-sales@vigeo-eiris.com.

About Vigeo Eiris

Vigeo Eiris is an independent international provider of environmental, social and governance (ESG) research and services for investors and public & private organisations. We undertake risk assessments and evaluate the level of integration of sustainability factors within the strategy and operations of organisations.

Vigeo Eiris offers a wide range of services:

- ▶ For investors: decision-making support covering all sustainable and ethical investment approaches (including ratings, databases, sector analyses, portfolio analyses, structured products, indices and more)
- ▶ For companies & organisations: supporting the integration of ESG criteria into business functions and strategic operations (including sustainable bonds, corporate ratings, CSR evaluations and more)

Vigeo Eiris methodology and rating services adhere to the highest quality standards. With a team of more than 240 experts of 28 different nationalities, Vigeo Eiris is present in Paris, London, Boston, Brussels, Casablanca, Hong Kong, Milan, Montreal, Rabat, Santiago and Stockholm.

The Vigeo Eiris Global Network, comprising 6 exclusive research partners, is present in Australia, Brazil, Germany, Israel, Japan and Spain. For more information: www.vigeo-eiris.com

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