

Beverage Sector

2018 Report – Key findings



52 companies in the sector

Vigeo Eiris Food & Health cluster

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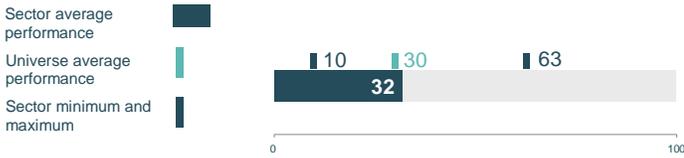
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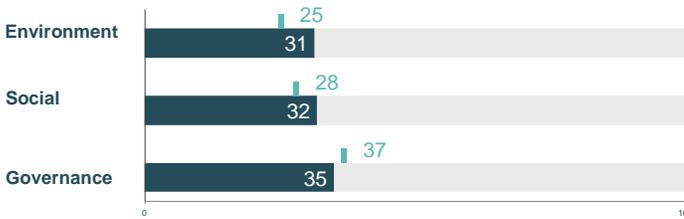
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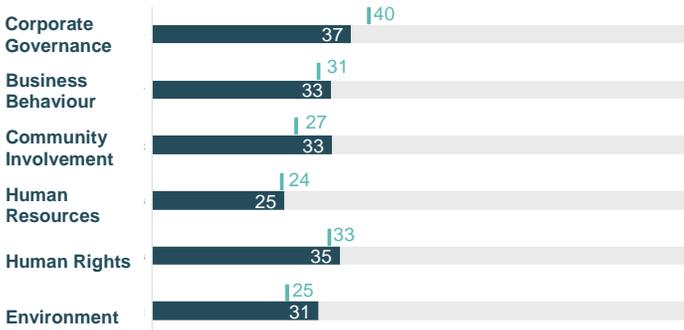
Key Findings 2018 – Beverage sector



ESG PERFORMANCES – Sector & Universe



DOMAIN PERFORMANCES – Sector & Universe



RISK MITIGATION – Sector & Universe



TAKEAWAYS

- ▶ Obesity: still a key issue in the soft drink industry with 30% of controversies related to health problems and products' labelling.
- ▶ Alcoholism: only 11.5% report on commitments to reduce alcohol content.
- ▶ A limited performance on water management although remaining challenges in agricultural use.
- ▶ The beverage sector's reported approach to ensure the respect of labour rights across its value chain remains limited.
- ▶ Packaging: 60% of companies achieving a weak score on the management of the environmental impacts from packaging.

TOP PERFORMERS

- Europe: Pernod-Ricard (63/100)
- North America: Coca-Cola European Partners (45/100)
- Asia Pacific: Asahi Group Holdings (35/100)
- Emerging Markets: Coca-Cola Icecek (45/100)

MOST IMPROVED since 2017

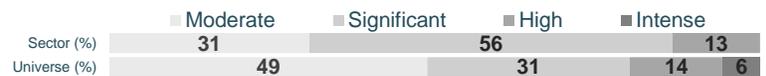
- Europe: Diageo (+11)
- North America: Coca-Cola European Partners (+8)
- Asia Pacific: Coca-Cola Bottlers Japan (+4)
- Emerging Markets: No progress

MOST MATERIAL DRIVERS

ADVANCED (60-100)	
ROBUST (50-59)	
LIMITED (30-49)	<ul style="list-style-type: none"> • Environmental strategy • Labelling and marketing • Board of Directors • Labour standards in the supply chain • Water • Societal Impacts of products • Fundamental human rights • Product safety
WEAK (0-29)	<ul style="list-style-type: none"> • Biodiversity • Transportation • Reorganisations

CARBON FOOTPRINT

Share of companies in each level of carbon footprint



ENERGY TRANSITION

Share of companies in each level of energy transition performance



SUSTAINABLE GOODS & SERVICES

Share of companies in each level of involvement in goods and services contributing to sustainable development



CONTROVERSIES RISK MITIGATION

Share of companies in each performance level in terms of controversy risk management



About this document

This document is an extract of the Vigeo Eiris 2018 Report on the Beverage sector.

The full report contains:

- More detailed information on performances and impacts highlighted here (data for each zone, historical evolution on 3 years of global performance and on each criterion, top performers on each domain, etc.)
- Detailed description of each takeaway on risks and opportunities
- The overview of methodological framework applied to the sector (weights of criteria, nature of stakeholders' expectations and their vulnerability on each topic).
- Detailed description of the methodology of all Vigeo Eiris research lines.

If you are interested in knowing more, please contact our customer services team at: global-sales@vigeo-eiris.com.

About Vigeo Eiris

Vigeo Eiris is an independent international provider of environmental, social and governance (ESG) research and services for investors and public & private organisations. We undertake risk assessments and evaluate the level of integration of sustainability factors within the strategy and operations of organisations.

Vigeo Eiris offers a wide range of services:

- ▶ For investors: decision-making support covering all sustainable and ethical investment approaches (including ratings, databases, sector analyses, portfolio analyses, structured products, indices and more)
- ▶ For companies & organisations: supporting the integration of ESG criteria into business functions and strategic operations (including sustainable bonds, corporate ratings, CSR evaluations and more)

Vigeo Eiris methodology and rating services adhere to the highest quality standards. With a team of more than 240 experts of 28 different nationalities, Vigeo Eiris is present in Paris, London, Boston, Brussels, Casablanca, Hong Kong, Milan, Montreal, Rabat, Santiago and Stockholm.

The Vigeo Eiris Global Network, comprising 6 exclusive research partners, is present in Australia, Brazil, Germany, Israel, Japan and Spain. For more information: www.vigeo-eiris.com

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